

1<sup>st</sup> October 2007

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The Mound  
Edinburgh  
EH1 1YZ

Direct Line 0131 243 5457  
Fax No 0131 243 5516

United States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 2054  
United States of America

Your Ref: 82/5222

Exemption



07027743

Dear Sir

**SUPPL**

**HBOS plc filings pursuant to Rule 12g3-2(b)**

I enclose documents either sent to shareholders or made available to the public during the period  
**03 September 2007 to 28 September 2007.**

**Announcements made to the London Stock Exchange:-**

2007.09.03	Rule 8.3 – Resolution plc
2007.09.04	Rule 8.3 – ICI plc
2007.09.04	Rule 8.3 – Friends Provident
2007.09.05	Transaction in Own Shares
2007.09.05	Hx House Price Index – Aug 07
2007.09.05	Rule 8.3 – Reuters Group plc
2007.09.05	Rule 8.3 – Xansa plc
2007.09.05	Rule 8.3 – ICI plc
2007.09.07	Rule 8.3 – Reuters Group plc
2007.09.10	Blocklisting Interim Review
2007.09.10	Rule 8.3 – Friends Provident
2007.09.10	Rule 8.3 – Sondex plc
2007.09.10	Rule 8.3 – ICI plc
2007.09.11	Transaction in Own Shares
2007.09.11	Rule 8.3 – Reuters Group plc
2007.09.11	Rule 8.3 – Resolution plc
2007.09.11	Rule 8.3 – ICI plc
2007.09.11	Rule 8.3 – Pipex Comms plc
2007.09.12	Rule 8.3 – Reuters Group plc
2007.09.13	Rule 8.3 – Xansa plc
2007.09.13	Rule 8.3 – ICI plc
2007.09.13	Rule 8.3 – Cardpoint plc
2007.09.13	Rule 8.3 – Sondex plc
2007.09.13	Rule 8.3 – Friends Provident
2007.09.13	Rule 8.3 – Pipex Comms plc
2007.09.14	Publication of Final Terms
2007.09.14	Publication of Final Terms

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FINANCIAL

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11/6

2007.09.14	Rule 8.3 – Reuters Group plc
2007.09.14	Rule 8.3 – Sondex plc
2007.09.14	Rule 8.3 – ICI plc
2007.09.17	Transaction in Own Shares
2007.09.17	HBOS Group Reorganisation Act
2007.09.17	HBOS Group Reorganisation Act
2007.09.17	HBOS Group Reorganisation Act
2007.09.17	HBOS Group Reorganisation Act
2007.09.17	HBOS Group Reorganisation Act
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2007.09.17	HBOS Group Reorganisation Act
2007.09.17	HBOS Group Reorganisation Act
2007.09.17	HBOS Group Reorganisation Act
2007.09.18	Supplementary Prospectus
2007.09.18	Supplementary Prospectus
2007.09.18	Rule 8.3 – Pipex Comms plc
2007.09.18	Rule 8.3 – Reuters Group plc
2007.09.18	Director/PDMR Shareholding
2007.09.19	Rule 8.3 – Sondex plc
2007.09.19	Rule 8.3 – Reuters Group plc
2007.09.19	Rule 8.3 – Friends Provident
2007.09.19	Rule 8.3 – ICI plc
2007.09.19	Rule 8.3 – Resolution plc
2007.09.19	Rule 8.3 – Xansa plc
2007.09.20	Rule 8.3 – Friends Provident
2007.09.20	Rule 8.3 – Xansa plc
2007.09.20	Rule 8.3 – Sondex plc
2007.09.21	Transaction in Own Shares
2007.09.24	Rule 8.3 – Friends Provident
2007.09.24	Rule 8.3 – Reuters Group plc
2007.09.25	Rule 8.3 – Resolution plc
2007.09.26	Rule 8.3 – Friends Provident
2007.09.26	Rule 8.3 – Resolution plc
2007.09.26	Rule 8.3 – ICI plc
2007.09.26	Rule 8.3 – Reuters Group plc
2007.09.27	Rule 8.3 – Reuters Group plc
2007.09.27	Rule 8.3 Friends Providents
2007.09.27	Rule 8.3 – Resolution plc
2007.09.27	Rule 8.3 – ICI plc
2007.09.28	Total Voting Rights

## Documents lodged at Companies House:

### Forms 88(2)

1 Form 88(2)'s - Return of Allotment of

26,000 shares registered on 17.08.2007

1 Form 88(2)'s - Return of Allotment of	1,626 shares registered on 21.08.2007
1 Form 88(2)'s - Return of Allotment of	1,617 shares registered on 22.08.2007
1 Form 88(2)'s - Return of Allotment of	1,600 shares registered on 29.08.2007
1 Form 88(2)'s - Return of Allotment of	1,472 shares registered on 30.08.2007
1 Form 88(2)'s - Return of Allotment of	4,528 shares registered on 31.08.2007
1 Form 88(2)'s - Return of Allotment of	2,800 shares registered on 13.09.2007

#### Forms 169

Form 169A (2) - Return by a PLC cancelling/selling or transferring shares from Treasury dated 19.06.07  
 Form 169A (2) - Return by a PLC cancelling/selling or transferring shares from Treasury dated 02.07.07

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 15.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 18.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 19.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 21.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 22.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 25.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 26.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 27.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 28.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 29.06.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 02.07.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 06.08.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 14.08.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 15.08.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 17.08.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 20.08.07  
 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 21.08.07

#### Forms 288a

Form 288a - Appointment of Director or Secretary 05.09.2007  
 Form 288a - Appointment of Director or Secretary 15.09.2007  
 Form 288a - Appointment of Director or Secretary 25.09.2007

#### Forms 288b

Form 288b - Terminating Appointment of Director or Secretary 10.08.2007

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

  
 Kenny Melville  
 Assistant Company Secretary

## Regulatory Announcement

Go to market news section

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 14:42 03-Sep-07  
Number 1943D

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Free annual report



### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Resolution plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 31 August 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	10,296,090 (1.501%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,296,090 (1.501%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	198,333	£6.185

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

3 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

Go to market news section

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 13:40 04-Sep-07  
Number 2675D

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### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Imperial Chemical Industries plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary £1  
Date of dealing 3 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	17,729,827 (1.483%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,729,827 (1.483%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer In	1,636	N/A
Disposal	14	£6.341

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A



Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

4 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Friends Provident  
Released 13:43 04-Sep-07  
Number 2678D

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2007 NOV -5 A 7:21

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## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Friends Provident plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 10p  
Date of dealing 3 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	25,063,459 (1.166%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	25,063,459 (1.166%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	52	£1.780

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

4 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:01 05-Sep-07
Number	3023D

HBOS plc announces that on 04 September 2007 it purchased 200,000 of its ordinary shares at a price of 896.8554 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,952,000 of its ordinary shares in Treasury and has a total of 3,734,923,828 ordinary shares (excluding shares held in Treasury) in issue.

END

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Company HBOS PLC  
TIDM HBOS  
Headline Hx House Price Index - Aug 07  
Released 08:00 05-Sep-07  
Number 2954D

# Halifax House Price Index

National Index

August 2007

## All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 646.6      Monthly Change 0.4%      Annual Change 11.4%

Standardised Average Price (seasonally adjusted) £199,770

### Key Points

- House prices increased by 0.4% in August. This is the third month in the last four that prices have grown by less than 0.5%, confirming that house price inflation is slowing.
- The three monthly increase in house prices – a good indicator of the underlying trend – has fallen from 4.5% in March to 1.6% in August.
- The annual rate edged higher to 11.4% in August from 11.2% in July. The annual rate is expected to decline over the coming months as the strong monthly house price gains last summer and a drop out of the year-on-year comparisons.
- Mortgage approvals to fund house purchase in the three months to July were 9% lower than during the recent three month peak during September to November 2006. The level of new interest in purchasing a house fell for the eighth successive month in July, marking increased caution amongst potential buyers.
- A healthy economy and strong labour market continue to underpin housing demand. Domestic product (GDP) increased by 0.8% between Q1 and Q2, above its long-term average pace (0.7%). Employment continued to rise against the background of healthy economic growth in the three months to June with the total number 93,000 higher than in the previous quarter.
- House price inflation is expected to ease over the rest of 2007. The increase in mortgage interest since last summer is having an effect on housing affordability and will bite further during the coming months. Negative real earnings growth so far this year - average earnings increased 3.3% over the year to June 2007 against a 4.4% rise in the Retail Price Index - and rising energy prices will also reduce the income households have available for housing.

### Commenting, Martin Ellis, Chief Economist, said:

"House prices increased by 0.4 per cent in August. This is the third month in the last four that house prices have risen by less than 0.5 per cent. Whilst the market remains robust, this provides further evidence that house price inflation has slowed since the beginning of the year.

The downward trend in house price growth is expected to continue over the remainder of 2007 as the five interest rate rises since last summer have an increasing impact on household spending and

housing demand. Sound economic fundamentals, high levels of employment and a shortage in the number of properties available for sale will, however, continue to support house prices."

#### **House price growth is slowing.....**

The three monthly increase in house prices – a good indicator of the underlying trend – has slowed sharply over the past few months. Prices rose by 1.6% between June and August compared with a 4.5% in the three months to March.

#### **.....and housing market activity also continues to ease**

Mortgage approvals to fund house purchase held steady at a seasonally adjusted 115,000 in July. Nonetheless, approvals in the three months to July were 9% lower than during the recent three month peak during September to November 2006. (Source: Bank of England)

The level of new buyer interest in purchasing a house fell for the eighth successive month in July, indicating that potential buyers have become more cautious. Completed property sales in July were 10% lower than a year ago. (Source: RICS)

#### **Interest rate effect to bite increasingly in the coming months .....**

The increase in mortgage rates since last summer is having an effect on housing affordability and will bite further during the coming months. Negative real earnings growth in the first six months of this year and rising food prices is also reducing the income households have available for housing. Average earnings increased by 3.3% over the year to June 2007; 1.1 percentage points lower than the increase in the Retail Price Index over the same period (4.4%).

#### **Economic fundamentals are sound**

Strong economic fundamentals continue to support the housing market. Latest official figures confirm that gross domestic product (GDP) increased by 0.8% between Q1 and Q2, above its long-term average pace (0.7%).

Employment continued to rise against the background of healthy economic growth in the three months to June with the total number 93,000 higher than in the previous quarter. The total number in employment stands at a record 29.1 million (Source: ONS)

A sound economic background, together with an ongoing shortage of both new housebuilding and secondhand properties for sale, should continue to support house prices.

NOTE: The 11.4% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

*The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so, at their own risk.*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 14:55 05-Sep-07  
Number 3592D

RECEIVED  
2007-09-05 14:55  
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FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 4 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,775,093 (1.699%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,775,093 (1.699%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details



**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,133,967	£6.387
Purchase	12,533	£6.405

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. selling, call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, date European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Date of disclosure 5 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Xansa plc  
Released 14:57 05-Sep-07  
Number 3597D

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2007 SEP 05 AM 10:11

Free annual report



### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Xansa plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 4 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	6,081,193	(1.746%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	6,081,193	(1.746%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	91,131	£1.278

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

5 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END


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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- ICI plc  
**Released** 14:59 05-Sep-07  
**Number** 3600D

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	4 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	17,741,699 (1.484%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>17,741,699 (1.484%)</b>	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Acquisition	11,872	£6.343

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

5 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 15:40 07-Sep-07  
Number 5220D

RECEIVED  
2007-09-05 A 3:41  
LSE  
LONDON STOCK EXCHANGE

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FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Reuters Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 25p
Date of dealing	6 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,774,678 (1.699%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,774,678 (1.699%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	415	£6.3362

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 7 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END



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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Blocklisting Interim Review  
Released 10:00 10-Sep-07  
Number 4423D

## BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN *R/S*.

**Date:** 10 September 2007

Name of <i>applicant</i> :		HBOS plc	
Name of scheme:		a) Bank of Scotland SAYE scheme b) Bank of Scotland ESOS c) Halifax Group plc Sharesave scheme d) Halifax Group plc IR approved share option scheme (and unapproved) e) HBOS plc Employee Share Option Plan f) HBOS Sharesave Plan g) The HBOS St. James's Place Capital Partners Share Option Scheme h) The HBOS plc Share Incentive Plan i) The HBOS plc International Free Shares Plan j) The HBOS plc Australian Free Share Plan k) The HBOS plc Approved Profit Sharing Scheme	
Period of return:	From:	10 March 2007	To: 10 September 2007
Balance of unallotted securities under scheme(s) from previous return:	a) 2,348,372 b) 1,253,373 c) 518,516 d) 4,580,058 e) 12,907,471 f) 4,081,741 g) 140,062 h) 719,781 i) 0 j) 0 k) 0		
<i>Plus:</i> The amount by which the block scheme (s) has been increased since the date of the last return (if any increase has been applied for):	g) 1,650,917 h) 7,716,308 i) 191,599 j) 955,709 k) 261,729		
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):	a) 0 b) 310,316 c) 0		

- d) 0
- e) 6,174,797
- f) 20,739
- g) 233,718
- h) 6,574,018
- i) 158,337
- j) 661,188
- k) 212,837

*Equals:* Balance under scheme(s) not yet issued/allotted at end of period:

- a) 2,348,372
- b) 943,057
- c) 518,516
- d) 4,580,058
- e) 6,732,674
- f) 4,061,002
- g) 1,557,261
- h) 1,862,071
- i) 33,262
- j) 294,521
- k) 48,892

Name of contact:

Nicola Moodie

Telephone number of contact:

0131 243 5486

END



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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Friends Provident  
Released 12:06 10-Sep-07  
Number 5803D

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Friends Provident plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 10p  
Date of dealing 5 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	25,061,360 (1.154%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	25,061,360 (1.154%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	2,100	£1.770

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....



Date of disclosure 10 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Sondex plc  
Released 12:11 10-Sep-07  
Number 5806D

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2007 SEP -5 A 3:41

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FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sondex plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	7 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	3,643,879	(6.380%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	3,643,879	(6.380%)		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,500	£4.5475

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

**Date of disclosure**

10 September 2007

**Contact name**

## Regulatory Announcement

Go to market news section

Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 12:14 10-Sep-07  
Number 5811D

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Imperial Chemical Industries plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary £1  
Date of dealing 7 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	17,742,355 (1.484%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,742,355 (1.484%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer In	656	N/A

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, purchasing or varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

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.....  
N/A  
.....

Date of disclosure

10 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeree with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 11-Sep-07  
**Number** 6094D

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2007 SEP -5 A 041  
07:00 11-Sep-07

 Free annual report



HBOS plc announces that on 10 September 2007 it purchased 250,000 of its ordinary shares at a price of 874.1787 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 8,202,000 of its ordinary shares in Treasury and has a total of 3,734,673,828 ordinary shares (excluding shares held in Treasury) in issue.

END

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# Regulatory Announcement

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 Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 12:07 11-Sep-07  
Number 6597D

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 10 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	23,777,431	(1.881%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	23,777,431	(1.881%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,753	£6.345

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

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.....  
N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 11 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 12:08 11-Sep-07  
Number 6601D

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Resolution plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 10 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	10,297,807 (1.501%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,297,807 (1.501%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,716	£6.215

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

**Date of disclosure** 11 September 2007

**Contact name** Kenny Melville

**Telephone number** 0131 243 8671

**If a connected EFM, name of offeree/offeror with which connected**

**If a connected EFM, state nature of connection (Note 10)**

***Notes***

***The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)***

**END**

**Close**

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 12:10 11-Sep-07  
Number 6603D

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	10 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	17,714,347 (1.482%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,714,347 (1.482%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,631	£6.320
Sale	30,639	£6.315

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....



**Date of disclosure**

11 September 2007

**Contact name**

Kenny Melville

**Telephone number**


0131 243 8671

**If a connected EFM, name of offeree/offeror with which connected**

**If a connected EFM, state nature of connection (Note 10)**

# Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Pipex Comms plc
Released	12:13 11-Sep-07
Number	6607D

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Pipex Communications plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 1p
Date of dealing	10 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	79,024,938 (3.293%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	79,024,938 (3.293%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,000,000	£0.108

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 11 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Reuters Group plc
Released	12:44 12-Sep-07
Number	7400D

**FORM 8.3**

### **DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)**

#### **1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Reuters Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 25p
Date of dealing	11 September 2007

#### **2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

##### **(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	23,775,741	(1.881%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	23,775,741	(1.881%)		

##### **(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### **(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,690	£6.398

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. selling, call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, date European etc.	Expiry	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

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N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 12 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Xansa plc  
Released 13:40 13-Sep-07  
Number 8159D

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FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Xansa plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 12 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	6,241,394	(1.792%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	6,241,394	(1.792%)		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details



**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	160,200	£1.288

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- ICI plc
Released	13:51 13-Sep-07
Number	8163D

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	11 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	17,712,047 (1.481%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,712,047 (1.481%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	2,300	£6.345

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Date of disclosure

13 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Cardpoint plc  
Released 13:53 13-Sep-07  
Number 8165D

13 SEP 15 13:53  
LSE

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Cardpoint plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 12 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	4,392,498	(3.923%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	4,392,498	(3.923%)		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	19,366	£0.940
Sale	19,366	£0.940

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A

.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

**Date of disclosure** 13 September 2007  
**Contact name** Kenny Melville  
**Telephone number** 0131 243 8671

**If a connected EFM, name of offeree/offeror with which connected**

**If a connected EFM, state nature of connection**  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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 Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Sondex plc  
Released 13:56 13-Sep-07  
Number 8168D

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sondex plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	12 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	3,626,079	(6.349%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	3,626,079	(6.349%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	20,000	£4.550

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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## Regulatory Announcement

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 Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Friends Provident  
Released 14:36 13-Sep-07  
Number 8201D

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Friends Provident plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	12 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	25,058,511 (1.154%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	25,058,511 (1.154%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer Out	2,850	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 13 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END


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## Regulatory Announcement

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 Free annual report



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Pipex Comms plc
Released	15:02 13-Sep-07
Number	8235D

**FORM 8.3**

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Pipex Communications plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 1p
Date of dealing	12 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	77,635,315	(3.235%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	77,635,315	(3.235%)		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer Out	1,389,623	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

**Date of disclosure** 13 September 2007  
**Contact name** Kenny Melville  
**Telephone number** 0131 243 8671

**If a connected EFM, name of offeree/offerator with which connected**

**If a connected EFM, state nature of connection (Note 10)**

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*  
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## Regulatory Announcement

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	08:51 14-Sep-07
Number	8614D

RECEIVED  
001 NOV -5 4 7 42  
LONDON STOCK EXCHANGE

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*GBP 55,000,000 Floating Rate Notes due September 2008,  
ISIN No. XS0321463845*

[http://www.ms-pdf.londonstockexchange.com/ms/8614d\\_-2007-9-14.pdf](http://www.ms-pdf.londonstockexchange.com/ms/8614d_-2007-9-14.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the

Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company HBOS Treasury Services PLC  
TIDM 64HJ  
Headline Publication of Final Terms  
Released 10:24 14-Sep-07  
Number 8626D

RECEIVED  
10:24 14 SEP 07  
LSE

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*GBP 5,000,000 Putable Floating Rate Notes due August 2013,  
ISIN No. XS0318465951*

[http://www.rns-pdf.londonstockexchange.com/rns/8626d\\_-2007-9-14.pdf](http://www.rns-pdf.londonstockexchange.com/rns/8626d_-2007-9-14.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be

relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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# Regulatory Announcement

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 Free annual report



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Reuters Group plc
Released	13:28 14-Sep-07
Number	8865D

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Reuters Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 25p
Date of dealing	13 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,776,434 (1.881%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,776,434 (1.881%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer In	693	N/A

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 14 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END


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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Sondex plc  
Released 13:30 14-Sep-07  
Number 8869D

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sondex plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	12 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	3,628,179	(6.353%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	3,628,179	(6.353%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------



**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,100	£4.555

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

14 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- ICI plc  
**Released** 13:34 14-Sep-07  
**Number** 8871D

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

<b>Name of person dealing (Note 1)</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Imperial Chemical Industries plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 2)</b>	Ordinary £1
<b>Date of dealing</b>	13 September 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
(1) Relevant securities	17,720,393 (1.482%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>17,720,393 (1.482%)</b>	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer In	8,345	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

14 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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 Free annual report



Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:01 17-Sep-07
Number	9193D

HBOS plc announces that on 14 September 2007 it purchased 1,000,000 of its ordinary shares at a price of 852.7804 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,202,000 of its ordinary shares in Treasury and has a total of 3,733,676,628 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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Company Bank of Scotland (Gov & Co of)  
TIDM 63GF  
Headline HBOS Group Reorganisation Act  
Released 14:49 17-Sep-07  
Number 9655D

RECEIVED  
7007 NOV -5 A 3 20  
14:50 17 SEP 2007

### HBOS Group Reorganisation Act 2006

17 September 2007

**BANK OF SCOTLAND PLC** (registered in Scotland as a public company under the Companies Act 1985 with registered number SC327000) (the **Bank**)

The following is a notice to the holders of the:

£500,000,000 4.875 per cent. per cent. Series 2004-1 Social Housing Covered Bonds due 20 December 2024  
(ISIN: XS0208653773 – Common Code: 020865377 – CUSIP: N/A)

£500,000,000 4.875 per cent. Series 2005-1 Social Housing Covered Bonds due 10 February 2010  
(ISIN: XS0211920664 – Common Code: 02192066 – CUSIP: N/A)

£500,000,000 4.875 per cent. Series 2006-1 Social Housing Covered Bonds due 8 November 2016  
(ISIN: XS0274407039 – Common Code: 027440703 – CUSIP: N/A)

unconditionally guaranteed by HBOS plc  
and  
irrevocably and unconditionally guaranteed as to payment of principal and interest by  
HBOS Social Housing Covered Bonds LLP  
under the £3,000,000,000 Social Housing Covered Bond Programme

each issued by HBOS Treasury Services plc (**HBOSTS**)  
(the **Covered Bondholders** and the **Covered Bonds**, respectively)

constituted by a Trust Deed dated 21 December 2004 (as supplemented, amended and restated)  
between HBOSTS and Citicorp Trustee Company Limited (the **Trustee**) as trustee for  
the Covered Bondholders

Notice is hereby given to the Covered Bondholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007, The Governor and Company of the Bank of Scotland was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the businesses and property and liabilities of HBOSTS and Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of HBOSTS and/or Halifax (as the case may be) since the HBOS Group Reorganisation Act provides that every existing contract relating to HBOSTS and/or Halifax (as the case may be) shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of HBOSTS and/or Halifax (as the case may be) and as if any reference (however worded and whether express or implied) to HBOSTS and/or Halifax (as the case may be) was substituted with reference to the Bank.

Copies of the Transaction Documents are available for inspection by Covered Bondholders at the specified offices of the Paying Agents set out below:

PRINCIPAL PAYING AGENT

Citibank, N.A., London Branch  
Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Master Definitions and Construction Schedule dated 21 December 2006 (as amended and restated).

For further information, please contact:

Bank of Scotland plc  
The Mound  
Edinburgh EH1 1YZ

**DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of HBOSTS dated 31 October 2006, as supplemented (the **Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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# Regulatory Announcement

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Company Bank of Scotland (Gov & Co of)  
TIDM 63GF  
Headline HBOS Group Reorganisation Act  
Released 14:51 17-Sep-07  
Number 9657D

RECEIVED  
11:07-5 A 7-2  
17 SEP 2007

## HBOS Group Reorganisation Act 2006

17 September 2007

### **Permanent Master Issuer PLC (the Master Issuer)**

**The following is a notice to the holders of the 2006-1 Notes (as defined below) issued by the Master Issuer on 17 October 2006 and the holders of the 2007-1 Notes (as defined below) issued by the Master Issuer on 23 February 2007.**

The Master Issuer wishes to give notice to the holders (the **2006-1 Noteholders**) of the:

\$1,000,000,000 Series 1 Class A Asset Backed Floating Rate Notes due October 2007 (ISIN: US71419GAA85 – Common Code: 027106811 – CUSIP: 71419GAA8)  
\$1,750,000,000 Series 2 Class A Asset Backed Floating Rate Notes due October 2015 (ISIN: US71419BAB68 – Common Code: 802710764 – CUSIP: 71419GAB6)  
CAN\$350,000,000 Series 3 Class A Asset Backed Floating Rate Notes due July 2033 (ISIN: GAG7014RAQ51 – Common Code: 027124968 – CUSIP: G7014RAQ5)  
€500,000,000 Series 4 Class A1 Asset Backed Floating Rate Notes due October 2015 (ISIN: XS0270510067 – Common Code: 027051006 – CUSIP: N/A)  
€1,750,000,000 Series 4 Class A2 Asset Backed Floating Rate Notes due July 2033 (ISIN: XS0270510653 – Common Code: 027051065 – CUSIP: N/A)  
\$1,500,000,000 Series 5 Class A Asset Backed Floating Rate Notes due July 2033 (ISIN: US71419GAG55 – Common Code: 027124623 – CUSIP: 71419GAG5)  
£500,000,000 Series 6 Class A1 Asset Backed Floating Rate Notes due April 2020 (ISIN: XS0270511628 – Common Code: 027051162 – CUSIP: not applicable)  
£600,000,000 Series 6 Class A2 Asset Backed Floating Rate Notes due April 2020 (ISIN: XS0270512279 – Common Code: 027051227 – CUSIP: N/A)  
\$35,800,000 Series 1 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAC42 – Common Code: 0207107168 – CUSIP: 71419GAC4)  
\$134,900,000 Series 2 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAD25 – Common Code: 027107788 – CUSIP: 71419GAD2)  
€129,300,000 Series 4 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0270510810 – Common Code: 027051081 – CUSIP: N/A)  
\$35,800,000 Series 1 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAE08 – Common Code: 027107354 – CUSIP: 71419GAE0)  
\$134,900,000 Series 2 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAF72 – Common Code: 027107044 – CUSIP: 71419GAF7)  
€129,300,000 Series 4 Class C Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0270511115 – Common Code: 027051111 – CUSIP: N/A)

(together, the **2006-1 Notes**)

and to the holders (the **2007-1 Noteholders** and, together with the 2006-1 Noteholders, the **Noteholders**) of the:

\$1,000,000,000 Series 1 Class A Asset Backed Floating Rate Notes due January 2008 (ISIN:

US71419GAH39 – Common Code: 28910312 – CUSIP: 71419GAH3)  
 \$1,500,000,000 Series 2 Class A1 Asset Backed Floating Rate Notes due January 2016 (ISIN: US71419GAJ94 – Common Code: 28918941 – CUSIP: 71419GAJ9)  
 \$1,000,000,000 Series 2 Class A2 Asset Backed Floating Rate Notes due January 2016 (ISIN: US71419GAK67 – Common Code: 28919026 – CUSIP: 71419GAK6)  
 €1,500,000,000 Series 3 Class A Asset Backed Floating Rate Notes due October 2033 (ISIN: XS0288090342 – Common Code: 28809034 – CUSIP: N/A)  
 \$1,350,000,000 Series 4 Class A Asset Backed Floating Rate Notes due October 2033 (ISIN: US71419GAL41 – Common Code: 28919115 – CUSIP: 71419GAL4)  
 £650,000,000 Series 5 Class A Asset Backed Floating Rate Notes due October 2033 (ISIN: XS0288093957 – Common Code: 28809395 – CUSIP: N/A)  
 \$43,000,000 Series 1 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAM24 – Common Code: 28919182 – CUSIP: 71419GAM2)  
 £83,600,000 Series 2 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0288097511 – Common Code: 28809751 – CUSIP: N/A)  
 £41,300,000 Series 4 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0288100836 – Common Code: 28810083 – CUSIP: N/A)  
 \$43,000,000 Series 1 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAN07 – Common Code: 28919263 – CUSIP: 71419GAN0)  
 £83,600,000 Series 2 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0288102709 – Common Code: 28810270 – CUSIP: N/A)  
 £41,300,000 Series 4 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0288104408 – Common Code: 28810440 – CUSIP: N/A)

(together, the **2007-1 Notes** and, together with the 2006-1 Notes, the **Notes**)

each issued by the Master Issuer

constituted by a Trust Deed dated 17 October 2006 (as supplemented and amended) between the Master Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Master Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
Citibank, N.A. Citigroup Centre Canada Square	Citibank, N.A. 14th Floor 388 Greenwich Street New York

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Master Issuer Master Definitions and Construction Schedule dated 1 March 2007.

For further information, please contact:

**Permanent Master Issuer plc**  
c/o SFM Corporate Services Limited  
35 Great St. Helen's  
London EC3A 6AP

*Telephone* : 020 7398 6300  
*Fax* : 020 7398 6325

**DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 11 October 2006 as amended by a supplement dated 13 February 2007 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company	Bank of Scotland (Gov & Co of)
TIDM	63GF
Headline	HBOS Group Reorganisation Act
Released	14:52 17-Sep-07
Number	9661D

25071000  
2007-09-17 14:52  
9661D

### HBOS Group Reorganisation Act 2006

17 September 2007

#### **Permanent Financing (No.2) PLC (the Second Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Second Issuer on 6 March 2003.**

The Second Issuer wishes to give notice to the holders of the:

\$1,750,000,000 Series 4 Class A Asset Backed Floating Rate Notes due December 2009 (ISIN: US71419PAG54 – Common Code: N/A – CUSIP: 71419PAG5)  
€56,500,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163978066 – Common Code: 016397806 – CUSIP: N/A)  
€56,500,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163978496 – Common Code: 016397849 – CUSIP: N/A)  
£750,000,000 Series 5 Class A Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163978900 – Common Code: 016397890 – CUSIP: N/A)  
£26,000,000 Series 5 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163979973 – Common Code: 016397997 – CUSIP: N/A)  
£26,000,000 Series 5 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163980476 – Common Code: 016398047 – CUSIP: N/A))

each issued by the Second Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 6 March 2003 (as supplemented and amended) between the Second Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Second Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB	Citibank, N.A. 14th Floor 388 Greenwich Street New York New York 10013

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Second Issuer Master Definitions and Construction Schedule dated 5 March 2003.

For further information, please contact:

**Permanent Master Issuer plc**  
c/o SFM Corporate Services Limited  
35 Great St. Helen's  
London EC3A 6AP

*Telephone : 020 7398 6300*

*Fax : 020 7398 6325*

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 28 February 2003 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company	Bank of Scotland (Gov & Co of)
TIDM	63GF
Headline	HBOS Group Reorganisation Act
Released	14:53 17-Sep-07
Number	9666D

### HBOS Group Reorganisation Act 2006

17 September 2007

#### **Permanent Financing (No. 4) PLC (the Fourth Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Fourth Issuer on 12 March 2004.**

The Fourth Issuer wishes to give notice to the holders of the:

\$1,700,000,000 Series 3 Class A Asset Backed Floating Rate Notes due March 2024 (ISIN: US71419QAH11 – Common Code: 018793164 – CUSIP: 71419QAH1)  
\$75,800,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419QAJ76 – Common Code: 018793245 – CUSIP: 71419QAJ7)  
\$40,400,000 Series 3 Class M Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419QAL23 – Common Code: 018793270 – CUSIP: 71419QAL2)  
\$55,400,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419QAK40 – Common Code: 018793296 – CUSIP: 71419QAK4)  
€1,500,000,000 Series 4 Class A Asset Backed Floating Rate Notes due March 2034 (ISIN: XS0187595516 – Common Code: 018759551 – CUSIP: 71428H9R0)  
€85,000,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187596167 – Common Code: 018759616 – CUSIP: 71428H9S8)  
€62,500,000 Series 4 Class M Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187596910 – Common Code: 018759691 – CUSIP: 71428H9T6)  
€750,000,000 Series 5 Class A1 Asset Backed 3.9615% Fixed Rate Notes due June 2042 (ISIN: XS0187599773 – Common Code: 018759977 – CUSIP: 71428H9U3)  
£1,100,000,000 Series 5 Class A2 Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187601009 – Common Code: 018760100 – CUSIP: 71428H9V1)  
£43,000,000 Series 5 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187601934 – Common Code: 018760193 – CUSIP: 71428H9W9)  
£32,000,000 Series 5 Class M Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187602155 – Common Code: 018760215 – CUSIP: 71428H9X7)  
£54,000,000 Series 5 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187602403 – Common Code: 018760240 – CUSIP: 71428H9Y5)

each issued by the Fourth Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 12 March 2004 (as supplemented and amended) between the Fourth Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Fourth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
<p>Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB</p>	<p>Citibank, N.A. 14th Floor 388 Greenwich Street New York New York 10013</p>

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Fourth Issuer Master Definitions and Construction Schedule dated 12 March 2004.

For further information, please contact:

**Permanent Master Issuer plc**  
c/o SFM Corporate Services Limited  
35 Great St. Helen's  
London EC3A 6AP

*Telephone : 020 7398 6300*

*Fax : 020 7398 6325*

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 4 March 2004 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company	Bank of Scotland (Gov & Co of)
TIDM	63GF
Headline	HBOS Group Reorganisation Act
Released	14:53 17-Sep-07
Number	9665D

### HBOS Group Reorganisation Act 2006

17 September 2007

#### **Permanent Financing (No.3) PLC (the Third Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Third Issuer on 25 November 2003.**

The Third Issuer wishes to give notice to the holders of the:

\$1,500,000,000 Series 3 Class A Asset Backed Floating Rate Notes due September 2033 (ISIN: US71419MAG24 – Common Code: 018085739 – CUSIP: 71419MAG2)  
\$52,000,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419MAH07 – Common Code: 018085747 – CUSIP: 71419MAH0)  
\$52,000,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419MAJ62 – Common Code: 018085763 – CUSIP: 71419MAJ6)  
€700,000,000 Series 4 Class A1 Asset Backed Floating Rate Notes due September 2033 (ISIN: XS0179397772 – Common Code: 017939777 – CUSIP: N/A)  
£750,000,000 Series 4 Class A2 Asset Backed Floating Rate Notes due September 2033 (ISIN: XS0179398317 – Common Code: 017939831 – CUSIP: N/A)  
€62,000,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0179398580 – Common Code: 017939858 – CUSIP: N/A)  
€62,000,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0179398663 – Common Code: 017939866 – CUSIP: N/A)  
£400,000,000 Series 5 Class A Asset Backed 5.521% Fixed Rate Notes due June 2042 (ISIN: XS0179401806 – Common Code: 017940180 – CUSIP: N/A)  
€20,000,000 Series 5 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0179402796 – Common Code: 017940279 – CUSIP: N/A)  
€20,000,000 Series 5 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0179403257 – Common Code: 017940325 – CUSIP: N/A)

each issued by the Third Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 25 November 2003 (as supplemented and amended) between the Third Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (the **Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be

construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Third Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
<p>Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB</p>	<p>Citibank, N.A. 14th Floor 388 Greenwich Street New York New York 10013</p>

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Third Issuer Master Definitions and Construction Schedule dated 25 November 2003.

For further information, please contact:

**Permanent Master Issuer plc**  
c/o SFM Corporate Services Limited  
35 Great St. Helen's  
London EC3A 6AP

*Telephone : 020 7398 6300*  
*Fax : 020 7398 6325*

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 14 November 2003 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company	Bank of Scotland (Gov & Co of)
TIDM	63GF
Headline	HBOS Group Reorganisation Act
Released	14:55 17-Sep-07
Number	9670D

### **HBOS Group Reorganisation Act 2006**

17 September 2007

#### **Permanent Financing (No. 5) PLC (the Fifth Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Fifth Issuer on 22 July 2004.**

The Fifth Issuer wishes to give notice to the holders of the:

\$1,300,000,000 Series 2 Class A Asset Backed Floating Rate Notes due June 2011 (ISIN: US71419NAD75 – Common Code: 19719553 – CUSIP: 71419NAD7)

\$56,400,000 Series 2 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419NAE58 – Common Code: 19719669 – CUSIP: 71419NAE5)

\$46,200,000 Series 2 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419NAF24 – Common Code: 19719782 – CUSIP: 71419NAF2)

\$750,000,000 Series 3 Class A Asset Backed Floating Rate Notes due June 2034 (ISIN: US71419NAG07 – Common Code: 19720004 – CUSIP: 71419NAG0)

\$32,500,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419NAH89 – Common Code: 19720071 – CUSIP: 71419NAH8)

\$27,000,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419NAJ46 – Common Code: 19720136 – CUSIP: 71419NAJ4)

€1,000,000,000 Series 4 Class A Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197061251 – Common Code: 19706125 – CUSIP: N/A)

€43,500,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197061764 – Common Code: 19706176 – CUSIP: N/A)

€36,000,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197063117 – Common Code: 19706311 – CUSIP: N/A)

£500,000,000 Series 5 Class A1 Asset Backed 5.625% Fixed Rate Notes due June 2042 (ISIN: XS0197067613 – Common Code: 19706761 – CUSIP: N/A)

£750,000,000 Series 5 Class A2 Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197069072 – Common Code: 19706907 – CUSIP: N/A)

£47,000,000 Series 5 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197070088 – Common Code: 19707008 – CUSIP: N/A)

£39,000,000 Series 5 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197070831 – Common Code: 19707083 – CUSIP: N/A)

each issued by the Fifth Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 22 July 2004 (as supplemented and amended) between the Fifth Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under

the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Fifth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
<p>Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB</p>	<p>Citibank, N.A. 14th Floor 388 Greenwich Street New York New York 10013</p>

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Fifth Issuer Master Definitions and Construction Schedule dated 22 July 2004.

For further information, please contact:

**Permanent Master Issuer plc**  
c/o SFM Corporate Services Limited  
35 Great St. Helen's  
London EC3A 6AP

*Telephone* : 020 7398 6300  
*Fax* : 020 7398 6325

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 19 July 2004 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company	Bank of Scotland (Gov & Co of)
TIDM	63GF
Headline	HBOS Group Reorganisation Act
Released	14:56 17-Sep-07
Number	9673D

### HBOS Group Reorganisation Act 2006

17 September 2007

#### **Permanent Financing (No. 7) PLC (the Seventh Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Seventh Issuer on 23 March 2005.**

The Seventh Issuer wishes to give notice to the holders of the:

\$1,400,000,000 Series 2 Class A Asset Backed Floating Rate Notes due September 2014 (ISIN: US71419VAD91 – Common Code: 021554910 – CUSIP: 71419VAD9)

\$60,700,000 Series 2 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419VAE74 – Common Code: 021555037 – CUSIP: 71419VAE7)

\$59,200,000 Series 2 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419VAF40 – Common Code: 021555118 – CUSIP: 71419VAF4)

€1,700,000,000 Series 3 Class A Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0215348896 – Common Code: 021534889 – CUSIP: N/A)

€73,700,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0215349944 – Common Code: 021534994 – CUSIP: N/A)

€71,800,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0215351254 – Common Code: 021535125 – CUSIP: N/A)

£850,000,000 Series 4 Class A Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0215352906 – Common Code: 021535290 – CUSIP: N/A)

£36,800,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0215353896 – Common Code: 021535389 – CUSIP: N/A)

£35,900,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0215355081 – Common Code: 021535508 – CUSIP: N/A)

£500,000,000 Series 5 Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0215356485 – Common Code: 021535648 – CUSIP: N/A)

each issued by the Seventh Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 23 March 2005 (as supplemented and amended) between the Seventh Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be



construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Seventh Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
<p>Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB</p>	<p>Citibank, N.A. 14th Floor 388 Greenwich Street New York New York 10013</p>

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Seventh Issuer Master Definitions and Construction Schedule dated 23 March 2005.

For further information, please contact:

**Permanent Master Issuer plc**  
c/o SFM Corporate Services Limited  
35 Great St. Helen's  
London EC3A 6AP

*Telephone : 020 7398 6300*  
*Fax : 020 7398 6325*

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 17 March 2005 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company Bank of Scotland (Gov & Co of)  
TIDM 63GF  
Headline HBOS Group Reorganisation Act  
Released 14:59 17-Sep-07  
Number 9675D

RECEIVED  
2007 SEP 17 14:59  
17-09-07

### HBOS Group Reorganisation Act 2006

17 September 2007

#### **Permanent Financing (No. 8) PLC (the Eighth Issuer)**

The following is a notice to the holders of the Notes (as defined below) issued by the Eighth Issuer on 22 June 2005.

The Eighth Issuer wishes to give notice to the holders of the:

- \$1,400,000,000 Series 2 Class A Asset Backed Floating Rate Notes due June 2014 (ISIN: US71419WAD74 – Common Code: 22096362 – CUSIP: 71419WAD7)
- \$69,800,000 Series 2 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419WAE57 – Common Code: 22096737 – CUSIP: 71419WAE5)
- \$82,900,000 Series 2 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419WAF23 – Common Code: 22096834 – CUSIP: 71419WAF2)
- \$1,000,000,000 Series 3 Class A Asset Backed Floating Rate Notes due September 2032 (ISIN: US71419WAG06 – Common Code: 22096931 – CUSIP: 71419WAG0)
- \$52,000,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419WAH88 – Common Code: 22097024 – CUSIP: 71419WAH8)
- \$40,400,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419WAJ45 – Common Code: 22097075 – CUSIP: 71419WAJ4)
- €1,000,000,000 Series 4 Class A Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0220348550 – Common Code: 022034855 – CUSIP: N/A)
- €47,200,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0220348808 – Common Code: 022034880 – CUSIP: N/A)
- €65,700,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0220349103 – Common Code: 022034910 – CUSIP: N/A)
- £400,000,000 Series 5 Class A1 Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0220349368 – Common Code: 022034936 – CUSIP: N/A)
- £600,000,000 Series 5 Class A2 Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0220687254 – Common Code: 022068725 – CUSIP: N/A)
- £500,000,000 Series 5 Class A3 Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0221976904 – Common Code: 022197690 – CUSIP: N/A)

each issued by the Eighth Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 22 June 2005 (as supplemented and amended) between the Eighth Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Eighth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
<p>Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB</p>	<p>Citibank, N.A. 14th Floor 388 Greenwich Street New York New York 10013</p>

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Eighth Issuer Master Definitions and Construction Schedule dated 22 June 2005.

For further information, please contact:

**Permanent Master Issuer plc**  
c/o SFM Corporate Services Limited  
35 Great St. Helen's  
London EC3A 6AP

*Telephone : 020 7398 6300*  
*Fax : 020 7398 6325*

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 10 June 2005 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company Bank of Scotland (Gov & Co of)  
TIDM 63GF  
Headline HBOS Group Reorganisation Act  
Released 15:02 17-Sep-07  
Number 9678D

RECEIVED  
2007 SEP -5 A 3:42  
LSE  
OFFICE

### HBOS Group Reorganisation Act 2006

17 September 2007

#### **Permanent Financing (No. 9) PLC (the Ninth Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Ninth Issuer on 22 March 2006.**

The Ninth Issuer wishes to give notice to the holders of the:

\$1,750,000,000 Series 2 Class A Asset Backed Floating Rate Notes due March 2015 (Regulation S notes ISIN: XS0248346974 – Regulation S notes Common Code: 024834697 – Rule 144A notes ISIN: US71419XAD57 – Rule 144 A notes Common Code: 24852059 – CUSIP: 71419XAD5)

\$67,800,000 Series 2 Class B Asset Backed Floating Rate Notes due June 2042 (Regulation S notes ISIN: XS0248349648 – Regulation S notes Common Code: 024834964 – Rule 144A notes ISIN: US71419XAE31 – Rule 144 A notes Common Code: 24852075 – CUSIP: 71419XAE3)

\$72,800,000 Series 2 Class C Asset Backed Floating Rate Notes due June 2042 (Regulation S notes ISIN: XS0248350570 – Regulation S notes Common Code: 024835057 – Rule 144A notes ISIN: US71419XAF06 – Rule 144 A notes Common Code: 24852091 – CUSIP: 71419XAF0)

\$1,000,000,000 Series 3 Class A Asset Backed Floating Rate Notes due June 2033 (Regulation S notes ISIN: XS0248347600 – Regulation S notes Common Code: 024834760 – Rule 144A notes ISIN: US71419XAG88 – Rule 144 A notes Common Code: 24852121 – CUSIP: 71419XAG8)

\$38,000,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (Regulation S notes ISIN: XS0248350901 – Regulation S notes Common Code: 024835090 – Rule 144A notes ISIN: US71419XAH61 – Rule 144 A notes Common Code: 24852148 – CUSIP: 71419XAH6)

\$41,900,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (Regulation S notes ISIN: XS0248351461 – Regulation S notes Common Code: 024835146 – Rule 144A notes ISIN: US71419XAJ28 – Rule 144 A notes Common Code: 24852229 – CUSIP: 71419XAJ2)

€1,600,000,000 Series 4 Class A Asset Backed Floating Rate Notes due June 2033 (ISIN: XS0248264060 – Common Code: 024826406 – CUSIP: N/A)

€61,200,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0248265117 – Common Code: 024826511 – CUSIP: N/A)

€64,600,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0248266511 – Common Code: 024826651 – CUSIP: N/A)

£750,000,000 Series 5 Class A Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0248268137 – Common Code: 024826813 – CUSIP: N/A)

each issued by the Ninth Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 22 March 2006 (as supplemented and amended) between the Ninth Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Eighth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB	Citibank, N.A. 14th Floor 388 Greenwich Street New York New York 10013

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Ninth Issuer Master Definitions and Construction Schedule dated 22 March 2006.

For further information, please contact:

**Permanent Master Issuer plc**  
c/o SFM Corporate Services Limited  
35 Great St. Helen's  
London EC3A 6AP

*Telephone* : 020 7398 6300  
*Fax* : 020 7398 6325

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Please note that the information contained in the base prospectus of the Issuer dated 17 March 2006 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any

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# Regulatory Announcement

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Company	Bank of Scotland (Gov & Co of)
TIDM	63GF
Headline	HBOS Group Reorganisation Act
Released	15:08 17-Sep-07
Number	9688D

## HBOS Group Reorganisation Act 2006

17 September 2007

### **PENDEFORD MASTER ISSUER PLC (the Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Issuer on 12 April 2007.**

The Issuer wishes to give notice to the holders of the:

- \$800,000,000 Series 1 Class A Asset Backed Floating Rate Notes due February 2008 (Regulation S notes ISIN: XS0293678685 – Rule144A notes ISIN: US70686AAA97 – Common Code: 029367868 – CUSIP:70686AAA9)
- €500,000,000 Series 2 Class A Asset Backed Floating Rate Notes due February 2016 (ISIN: XS0293679576 – Common Code: 029367957 – CUSIP: N/A)
- \$1,500,000,000 Series 3 Class A Asset Backed Floating Rate Notes due February 2016 (Regulation S notes ISIN: XS0293683925 - Rule144A notes ISIN: US70686AAB70 – Common Code: 029368392 – CUSIP: 70686AAB7)
- €750,000,000 Series 4 Class A Asset Backed Floating Rate Notes due May 2037 (Regulation S notes ISIN: XS0293684733 – Common Code: 029368473 – CUSIP: N/A)
- £300,000,000 Series 5 Class A Asset Backed Floating Rate Notes due August 2022 (ISIN: XS0293685383 – Common Code: 029368538 – CUSIP: N/A)
- \$14,300,000 Series 1 Class B Asset Backed Floating Rate Notes due May 2059 (Regulation S notes ISIN: XS0293686357 - Rule144A notes ISIN: US70686AAC53 – Common Code: 029368635 – CUSIP: 70686AAC5)
- £81,300,000 Series 3 Class B Asset Backed Floating Rate Notes due May 2059 (ISIN: XS0293687249 – Common Code: 029368724 – CUSIP: N/A)
- £6,300,000 Series 4 Class B Asset Backed Floating Rate Notes due May 2059 (ISIN: XS0293687678 – Common Code: 029368767 – CUSIP: N/A)
- \$14,300,000 Series 1 Class C Asset Backed Floating Rate Notes due May 2059 (Regulation S notes ISIN: XS0293688130 - Rule144A notes ISIN: US70686AAD37 – Common Code: 029368813 – CUSIP:70686AAD3)
- £81,300,000 Series 3 Class C Asset Backed Floating Rate Notes due May 2059 (ISIN: XS0293688643 – Common Code: 029368864 – CUSIP: N/A)
- £6,300,000 Series 4 Class C Asset Backed Floating Rate Notes due May 2059 (ISIN: XS0293693304 – Common Code: 029369330 – CUSIP: N/A)

each issued by the Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 12 April 2007 (as supplemented and amended) between the Issuer and Deutsche Trustee Company Limited (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under

the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
Deutsche Bank AG London Branch Winchester House 1 great Winchester Street London EC2N 2DB	Deutsche Bank Trust Company Americas 1761 East St. Andrew Place Santa Ana, California 92705

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Master Definitions and Construction Schedule dated 12 April 2007.

For further information, please contact:

Pendeford Master Issuer PLC  
c/o SFM Corporate Services Limited  
35 Great St. Helen's  
London EC3A 6AP

*Telephone* : 020 7398 6300  
*Fax* : 020 7398 6325

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Please note that the information contained in the base prospectus of the Issuer dated 5 April 2007 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company	Bank of Scotland (Gov & Co of)
TIDM	63GF
Headline	HBOS Group Reorganisation Act
Released	17:03 17-Sep-07
Number	9681D

RECEIVED  
2007 NOV -5 11:31-2  
LSE

### **HBOS Group Reorganisation Act 2006**

17 September 2007

#### **MOUND FINANCING (NO. 5) PLC (the Fifth Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Fifth Issuer on 5 June 2006.**

The Fifth Issuer wishes to give notice to the holders of the:

\$800,000,000 Series 2 Class A Asset Backed Floating Rate Notes due May 2016 (Regulation S Notes ISIN: XS0255917717, Common Code: 25591771 – Rule144A Notes ISIN: US620524AB41 – Common Code: 25621352 – CUSIP: 620524AB4)

\$54,500,000 Series 2 Class B Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255918871, Common Code: 25591887 – Rule144A Notes ISIN: US620524AC24 – Common Code: 25621409 – CUSIP: 620524AC2)

\$101,200,000 Series 2 Class C Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255919762, Common Code: 25591976 – Rule144A Notes ISIN: US620524AD07 – Common Code: 25621522 – CUSIP: 620524AD0)

€550,000,000 Series 3 Class A1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255922048, Common Code: 25592204 – Rule144A Notes ISIN: US620524AE89 – Common Code: 25621611 – CUSIP: 620524AE8)

€375,000,000 Series 3 Class A2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255925496, Common Code: 25592549 – Rule144A Notes ISIN: US620524AF54 – Common Code: 25621883 – CUSIP: 620524AF5)

€29,500,000 Series 3 Class B1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255922808, Common Code: 25592280 – Rule144A Notes ISIN: US620524AG38 – Common Code: 25621751 – CUSIP: 620524AG3)

£9,000,000 Series 3 Class B2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255925736, Common Code: 25592573 – Rule144A Notes ISIN: US620524AH11 – Common Code: 25622162 – CUSIP: 620524AH1)

€62,000,000 Series 3 Class C1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255924093, Common Code: 25592409 – Rule144A Notes ISIN: US620524AJ76 – Common Code: 25621808 – CUSIP: 620524AJ7)

£12,000,000 Series 3 Class C2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255926627, Common Code: 25592662 – Rule144A Notes ISIN: US620524AK40 – Common Code: 25622235 – CUSIP: 620524AK4)

each issued by the Fifth Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 5 June 2006 (as supplemented and amended) between the Fifth Issuer and JP Morgan Chase Bank, N.A., London Branch (the **Initial Trustee**) and subsequently The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the businesses and all property and liabilities of HBOS Treasury Services plc, Halifax plc and Capital Bank plc were transferred to the Bank.

In this regard, certain Transaction Documents to which the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Fifth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a public company registered in Scotland under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
The Bank of New York One Canada Square London, E14 5AL	The Bank of New York 101 Barclays Street New York, NY 10286

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 5 June 2006 and the Fifth Issuer Master Definitions and Construction Schedule dated 5 June 2006.

For further information, please contact:

**Mound Financing (No. 5) PLC**  
c/o Wilmington Trust SP Services (London) Ltd  
Level 11, Tower 42  
25 Old Broad Street  
London EC2N 1HQ

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 25 May 2006 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company	Bank of Scotland (Gov & Co of)
TIDM	63GF
Headline	HBOS Group Reorganisation Act
Released	17:04 17-Sep-07
Number	9685D

### **HBOS Group Reorganisation Act 2006**

17 September 2007

#### **MOUND FINANCING (NO. 3) PLC (the Third Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Third Issuer on 2 June 2003.**

The Third Issuer wishes to give notice to the holders of the:

\$500,000,000 Class A1-2 Asset Backed Floating Rate Notes due August 2010 (Regulation S Notes ISIN: XS0169664363 – Common Code: 016966436 – Rule144A Notes ISIN: US620525AB16 – Common Code: 016832715 – CUSIP: 620525AB1)

€700,000,000 Class A2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166572981 – Common Code: 016657298 – Rule144A Notes ISIN: US620525AN53 – Common Code: 016966517 – CUSIP: 620525AN5)

£375,000,000 Class A3 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166573286 – Common Code: 016657328 – Rule144A Notes ISIN: US620525AS41 – Common Code: 016966533 – CUSIP: 620525AS4)

\$25,000,000 Class B1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0169665923 – Common Code: 016966592 – Rule144A Notes ISIN: US620525AD71 – Common Code: 016832766 – CUSIP: 620525AD7)

€45,000,000 Class B2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166573526 – Common Code: 016657352 – Rule144A Notes ISIN: US620525AP02 – Common Code: 016966657 – CUSIP: 620525AP0)

£20,000,000 Class B3 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166573872 – Common Code: 016657387 – Rule144A Notes ISIN: US620525AT24 – Common Code: 016966673 – CUSIP: 620525AT2)

\$40,000,000 Class M1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0169666905 – Common Code: 016966690 – Rule144A Notes ISIN: US620525AG03 – Common Code: 016832863 – CUSIP: 620525AG0)

€55,000,000 Class M2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166574177 – Common Code: 016657417 – Rule144A Notes ISIN: US620525AQ84 – Common Code: 016966720 – CUSIP: 620525AQ8)

£10,000,000 Class M3 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0165574334 – Common Code: 016557433 – Rule144A Notes ISIN: US620525AU96 – Common Code: 016966762 – CUSIP: 620525AU9)

\$40,000,000 Class C1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0169668190 – Common Code: 016966819 – Rule144A Notes ISIN: US620525AK15 – Common Code: 016832871 – CUSIP: 620525AK1)

€70,000,000 Class C2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0165574680 – Common Code: 016557468 – Rule144A Notes ISIN: US620525AR67 – Common Code: 016966843 – CUSIP: 620525AR6)

each issued by the Third Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 2 June 2003 (as supplemented and amended) between the Third Issuer and JP Morgan Chase Bank, N.A., London Branch (the **Initial Trustee**) and subsequently The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the businesses and all property and liabilities of HBOS Treasury Services plc, Halifax plc and Capital Bank plc were transferred to the Bank.

In this regard, certain Transaction Documents to which the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Third Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
The Bank of New York One Canada Square London, E14 5AL	The Bank of New York 101 Barclays Street New York, NY 10286

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 5 June 2006 and the Third Issuer Master Definitions and Construction Schedule dated 2 June 2003.

For further information, please contact:

**Mound Financing (No. 3) PLC**  
c/o Wilmington Trust SP Services (London) Ltd  
Level 11, Tower 42  
25 Old Broad Street  
London EC2N 1HQ

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 27 May 2003 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed.



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## Regulatory Announcement

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Company	Bank of Scotland (Gov & Co of)
TIDM	63GF
Headline	HBOS Group Reorganisation Act
Released	17:05 17-Sep-07
Number	9683D

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2007 NOV -5 A 10 42  
17 09 07



### **HBOS Group Reorganisation Act 2006**

17 September 2007

#### **MOUND FINANCING (NO. 4) PLC (the Fourth Issuer)**

**The following is a notice to the holders of the Notes (as defined below) issued by the Fourth Issuer on 19 October 2005.**

The Fourth Issuer wishes to give notice to the holders of the:

\$850,000,000 Series 2 Class A Asset Backed Floating Rate Notes due August 2013  
(Regulation S Notes ISIN: XS0229399042 – Common Code: 22939904 – Rule144A Notes ISIN: US62052MAD02 – Common Code: 22993844 – CUSIP: 62052MAD0)

\$38,900,000 Series 2 Class B Asset Backed Floating Rate Notes due February 2042  
(Regulation S Notes ISIN: XS0229399554 – Common Code: 22939955 – Rule144A Notes ISIN: US62052MAE84 – Common Code: 22993984 – CUSIP: 62052MAE8)

\$36,100,000 Series 2 Class C Asset Backed Floating Rate Notes due February 2042  
(Regulation S Notes ISIN: XS0229399984 – Common Code: 22939998 – Rule144A Notes ISIN: US62052MAF59 – Common Code: 22994131 – CUSIP: 62052MAF5)

€750,000,000 Series 3 Class A Asset Backed Floating Rate Notes due November 2032 (Regulation S Notes ISIN: XS0229402366 – Common Code: 22940236 – Rule144A Notes ISIN: US62052MAG33 – Common Code: 22994247 – CUSIP: 62052MAG3)

€34,300,000 Series 3 Class B Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0229403091 – Common Code: 22940309 – Rule144A Notes ISIN: US62052MAH16 – Common Code: 22994298 – CUSIP: 62052MAH1)

€31,800,000 Series 3 Class C Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0229407084 – Common Code: 22940708 – Rule144A Notes ISIN: US62052MAJ71 – Common Code: 22994328 – CUSIP: 62052MAJ7)

£400,000,000 Series 4 Class A Asset Backed Floating Rate Notes due November 2032 (Regulation S Notes ISIN: XS0229407670 – Common Code: 22940767 – Rule144A Notes ISIN: US62052MAK45 – Common Code: 22994417 – CUSIP: 62052MAK4)

£29,200,000 Series 4 Class B Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0229408488 – Common Code: 22940848 – Rule144A Notes ISIN: US62052MAN83 – Common Code: 23272547 – CUSIP: 62052MAN8)

£27,800,000 Series 4 Class C Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0229409023 – Common Code: 22940902 – Rule144A Notes ISIN: US62052MAQ15 – Common Code: 23272571 – CUSIP: 62052MAQ1)

each issued by the Fourth Issuer  
(the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 19 October 2005 (as supplemented and amended) between the Fourth Issuer and JP Morgan Chase Bank, N.A., London Branch (the **Initial Trustee**) and subsequently The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the businesses and all property and liabilities of HBOS Treasury Services plc, Halifax plc and Capital Bank plc were transferred to the Bank.


In this regard, certain Transaction Documents to which the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Fourth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Supplementary Prospectus
Released	13:50 18-Sep-07
Number	0356E

### Publication of Supplementary Prospectus

The Prospectus in relation to the Programme for the Issuance of Debt Instruments ("the EMTN Programme") of HBOS plc, was published on 1<sup>st</sup> May 2007 (Regulatory Announcement number 1416W). The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive").

A supplement (the "Supplement") to the Prospectus has been approved by the UK Listing Authority on the 17<sup>th</sup> September 2007 and is available for viewing.

The Supplement is supplemental to, and should be read and construed in conjunction with, the Prospectus and any other supplements to the Prospectus.

To view the Supplement, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/0356e\\_-2007-9-18.pdf](http://www.rns-pdf.londonstockexchange.com/rns/0356e_-2007-9-18.pdf)

For further information, please contact

Bank of Scotland plc, Treasury Division  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Supplementary Prospectus  
Released 13:51 18-Sep-07  
Number 0359E

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2007 NOV -5 A 3 42

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### Publication of Supplementary Prospectus

The Prospectus in relation to the Programme for the Issuance of Medium- Term Notes Due Nine Months or More From Date of Issue ("the US MTN Programme") of HBOS plc was published on 8th May 2007 (Regulatory Announcement number 2521W). The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

A supplement (the "Supplement") to the Prospectus has been approved by the UK Listing Authority on the 17<sup>th</sup> September 2007 and is available for viewing.

The Supplement is supplemental to, and should be read and construed in conjunction with, the Prospectus and any other supplements to the Prospectus.

To view the Supplement, please paste the following URL into the address bar of your browser.

[http://www.ms-pdf.londonstockexchange.com/ms/0359e\\_-2007-9-18.pdf](http://www.ms-pdf.londonstockexchange.com/ms/0359e_-2007-9-18.pdf)

For further information, please contact

Bank of Scotland plc, Treasury Division  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Pipex Comms plc  
**Released** 14:41 18-Sep-07  
**Number** 0441E

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

<b>Name of person dealing (Note 1)</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Pipex Communications plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 2)</b>	Ordinary 1p
<b>Date of dealing</b>	17 September 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
(1) Relevant securities	78,635,317 (3.277%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>78,635,317 (3.277%)</b>	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,000,000	£0.100

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 18 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 14:43 18-Sep-07  
Number 0446E

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2007-09-18 14:43  
A 742

Free annual report



FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Reuters Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 25p
Date of dealing	17 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,775,914 (1.880%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,775,914 (1.880%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	520	£5.20

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 18 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Director/PDMR Shareholding  
Released 16:15 18-Sep-07  
Number 0480E

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2007 NOV -5 A 3 42

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OF LONDON

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### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or  
(ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or  
(iii) both (i) and (ii)

(ii).....

3. Name of *person discharging managerial responsibilities/director*

John E. Mack

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Person referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Own name

8 State the nature of the transaction

Purchase

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

1,000

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

N/A

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

13. Price per *share* or value of transaction

£8.175

14. Date and place of transaction

17 September 2007

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

12,500

16. Date issuer informed of transaction

17 September 2007

**If a *person discharging managerial responsibilities* has been granted options by the *issuer* complete the following boxes**

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

18 September 2007

END

END

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Sondex plc  
Released 10:16 19-Sep-07  
Number 0961E

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2007-09-19 10:16  
0961E

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### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sondex plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	18 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	3,659,780	(6.408%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	3,659,780	(6.408%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	31,600	£4.557

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 19 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Reuters Group plc
Released	10:18 19-Sep-07
Number	0965E

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Reuters Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 25p
Date of dealing	18 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,285,740 (1.842%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,285,740 (1.842%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	490,024	£6.442
Sale	150	£6.499

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

**Date of disclosure**

19 September 2007

**Contact name**

<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Rule 8.3- Friends Provident
<b>Released</b>	10:19 19-Sep-07
<b>Number</b>	0967E

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

<b>Name of person dealing (Note 1)</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Friends Provident plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 2)</b>	Ordinary 10p
<b>Date of dealing</b>	18 September 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
(1) Relevant securities	26,244,074 (1.221%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>26,244,074 (1.221%)</b>	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	Details
------------------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,185,562	£1.637

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....



Date of disclosure 19 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 10:22 19-Sep-07  
Number 0971E

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FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	18 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	18,106,910	(1.514%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	18,106,910	(1.514%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	386,516	£6.364

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

19 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 10:23 19-Sep-07  
Number 0974E

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2007 NOV -5 A 7:43  
LONDON STOCK EXCHANGE

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### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	18 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	10,345,928 (1.508%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,345,928 (1.508%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	48,420	£6.425
Sale	300	£6.490

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 19 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offoror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Xansa plc  
Released 10:25 19-Sep-07  
Number 0979E

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Xansa plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 18 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	6,213,933	(1.784%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	6,213,933	(1.784%)		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details



**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	27,461	£1.281

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

19 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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 Free annual report



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Friends Provident
Released	15:28 20-Sep-07
Number	2159E

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Friends Provident plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	19 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	27,791,071 (1.293%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	27,791,071 (1.293%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase – Sharebuilder acquisition (not publicly disclosed)	1	£1.676
Purchase	1,546,996	£1.687

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 20 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END


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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Xansa plc
Released	15:31 20-Sep-07
Number	2161E

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Xansa plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	19 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	6,013,746	(1.726%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	6,013,746	(1.726%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	200,187	£1.278

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

**Date of disclosure**

20 September 2007

**Contact name**

Kenny Melville

**Telephone number**

0131 243 8671

**If a connected EFM, name of offeree/offerator with which connected**

**If a connected EFM, state nature of connection**  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Sondex plc
Released	15:32 20-Sep-07
Number	2164E

**FORM 8.3**

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sondex plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	19 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	3,683,100	(6.449%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	3,683,100	(6.449%)		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	23,320	£4.565

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 20 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END


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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:01 21-Sep-07
Number	2355E

21/09/2007  
7031 107-5 A 722  
1.231

HBOS plc announces that on 20 September 2007 it purchased 500,000 of its ordinary shares at a price of 835.7283 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,702,000 of its ordinary shares in Treasury and has a total of 3,733,183,828 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Friends Provident  
Released 14:38 24-Sep-07  
Number 3741E

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2007 SEP -5 AM 12:40

HBOS PLC

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Friends Provident plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 10p  
Date of dealing 21 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	27,790,371 (1.292%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	27,790,371 (1.292%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	700	£1.724

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Date of disclosure 24 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 15:09 24-Sep-07  
Number 3777E

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 21 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,284,742 (1.842%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,284,742 (1.842%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details



### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,000	£6.535

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Date of disclosure 24 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 14:52 25-Sep-07  
Number 4618E

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25 SEP 14:52 A 323

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### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	24 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	10,350,728 (1.508%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,350,728 (1.508%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,800	£7.00

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Date of disclosure 25 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Friends Provident  
Released 15:22 26-Sep-07  
Number 5508E

Free annual report



FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Friends Provident plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 10p  
Date of dealing 25 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	27,799,045 (1.293%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	27,799,045 (1.293%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	8,673	£1.761

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 26 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 15:23 26-Sep-07  
Number 5510E

RECEIVED  
2007-09-26 15:23  
HBOS PLC

Free annual report

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Resolution plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 25 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	10,352,661 (1.508%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,352,661 (1.508%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,933	£6.880

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, e.g. selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, date European etc.	Expiry	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 26 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 15:24 26-Sep-07  
Number 5513E

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11:03:55 A T F-3

Free annual report



FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	25 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	18,109,823 (1.514%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,109,823 (1.514%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,613	£6.446
Transfer in	300	N/A

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

26 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 15:26 26-Sep-07  
Number 5516E

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2007-5 A 7-3

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FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 25 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,285,170 (1.842%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,285,170 (1.842%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,028	£6.470
Sale	600	£6.421

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....



Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 26 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 14:52 27-Sep-07  
Number 6443E

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SEP 27 11 51 AM '07  
LONDON STOCK EXCHANGE

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FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Reuters Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 25p
Date of dealing	26 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,301,055 (1.843%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,301,055 (1.843%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	15,285	£6.442

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, which the varying etc. option relates (Note 7)	Number of securities to price	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	-------------------------------	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 27 September 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Friends Providents  
Released 14:54 27-Sep-07  
Number 6449E

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Friends Provident plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 10p  
Date of dealing 26 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	27,892,792 (1.297%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	27,892,792 (1.297%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	95,347	£1.759
Sale	1,600	£1.768

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 27 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement




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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 14:56 27-Sep-07  
Number 6452E

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2007-09-27 14:56

HBOS PLC

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### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	26 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	10,357,500 (1.509%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,357,500 (1.509%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------



### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,838	£7.000

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. selling, call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
---	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

27 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

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[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 14:58 27-Sep-07  
Number 6457E

Free annual report



FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	26 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	18,129,341 (1.516%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,129,341 (1.516%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	19,518	£6.464

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

27 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

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END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Total Voting Rights
Released	11:01 28-Sep-07
Number	7227E

### HBOS plc

#### VOTING RIGHTS AND CAPITAL

In conformity with the provisions of the Transparency Directive, HBOS plc hereby notifies that, as at today's date, HBOS plc's issued ordinary share capital consists of 3,742,885,828 shares of 25p each, of which 9,702,000 are held in Treasury.

Therefore, HBOS plc's total issued voting capital excluding shares held in Treasury is 3,733,183,828 ordinary shares of 25p each. This figure (3,733,183,828 ordinary shares) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, HBOS plc under the FSA's Disclosure and Transparency Rules.

END

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**Companies House**  
for the record

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2007 NOV -5 A 3-43  
CORPORATE FILLS

**88(2)**

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 7 0 8 2 0 0 7

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
26,000		
25p		
655.0p		

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

This form has been provided free of charge  
by Companies House.

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales  
or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

09/2005

**Shareholder details**  
(list joint allottees as one shareholder)

Shareholder details		Shares and share class allotted	
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire		Ordinary	26,000
UK Postcode H X 1 2 R G			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s) HBOS plc		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

17/8/07

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange





**Companies House**  
for the record

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 1 0 8 2 0 0 7

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
1,626		
25p		
655.0p		

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

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by Companies House.

09/2005

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales  
or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff  
DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**  
(list joint allottees as one shareholder)

Shareholder details		Shares and share class allotted	
<b>Name(s)</b> HSDL Nominees Limited		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> Trinity Road, Halifax, West Yorkshire		<b>Ordinary</b>	1,626
UK Postcode H X 1 L 2 R G			
<b>Name(s)</b> 		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 			
UK Postcode			
<b>Name(s)</b> HBOS plc		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 			
UK Postcode			
<b>Name(s)</b> 		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 			
UK Postcode			
<b>Name(s)</b> 		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date

*(Signature)*  
\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

*(Signature)*  
\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Companies House  
for the record

RECEIVED  
COMPANIES HOUSE  
2005

88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 2 0 8 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,617

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

655.0p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

09/2005

**Shareholder details**  
(list joint allottees as one shareholder)

**Shares and share class allotted**

<b>Name(s)</b> HSDL Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 1,617
<b>Address</b> Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 2 R G		
<b>Name(s)</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
UK Postcode		
<b>Name(s)</b> HBOS plc	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
UK Postcode		
<b>Name(s)</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
UK Postcode		
<b>Name(s)</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



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for the record!

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 9 0 8 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1600

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

655p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
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for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**  
(list joint allottees as one shareholder)

Shareholder details		Shares and share class allotted	
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire		Ordinary	1600
UK Postcode H X 1 L 2 R G			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s) See schedule attached		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

24 August 2007

\*\* Please delete as appropriate

**Contact Details**

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Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



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COMPANIES HOUSE

**88(2)**

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

## Return of Allotment of Shares

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

3 0 0 8 2 0 0 7

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary

1472

25p

655.0p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

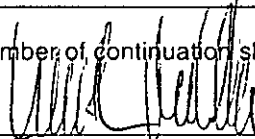
09/2005

**Shareholder details**  
(list joint allottees as one shareholder)

Shareholder details		Shares and share class allotted	
<b>Name(s)</b> HSDL Nominees Limited		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> Trinity Road, Halifax, West Yorkshire		Ordinary	1,472
UK Postcode H X 1 L 2 R G			
<b>Name(s)</b> 		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> 			
UK Postcode			
<b>Name(s)</b> HBOS plc		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> 			
UK Postcode			
<b>Name(s)</b> 		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> 			
UK Postcode			
<b>Name(s)</b> 		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> 			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

30 August 2007

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





Companies House

for the record

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

3 1 0 8 2 0 0 7

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary

4,528

25p

655.0p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

%(if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
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for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

**Shareholder details**  
(list joint allottees as one shareholder)

Shareholder details		Shares and share class allotted	
<b>Name(s)</b> HSDL Nominees Limited		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> Trinity Road, Halifax, West Yorkshire		Ordinary	2,128
UK Postcode H X 1 2 R G			
<b>Name(s)</b> Mr Matthew Clark		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> 9 Carrongrange Avenue, Stenhousemuir, Larbert, Stirlingshire		Ordinary	2,400
UK Postcode F K 5 3 B Q			
<b>Name(s)</b> HBOS plc		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>			
UK Postcode			
<b>Name(s)</b>		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>			
UK Postcode			
<b>Name(s)</b>		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date

3/8/07

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver-manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



**Companies House**  
— for the record —

# 109A(2)

## Return by a public company cancelling or selling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

**Company Number**

SC218813

**Company Name in full**

HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

### TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

**Class of shares**  
(ordinary or preference etc)

Ordinary

**Number of shares cancelled**

10,000,000

**Nominal value of each share**

25p

**Date(s) shares were cancelled**

19/06/2007

### TREASURY SHARES SOLD OR TRANSFERRED\*:

\*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme.

**Class of shares**  
(ordinary or preference etc)

**Number of shares sold or transferred**

**Nominal value of each share**

**Date(s) shares were sold or transferred**

\*\*Delete as appropriate

**Signed**

**Date**

19/06/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

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When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ** DX 33050 Cardiff

for companies registered in England and Wales or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please complete legibly in black type or bold black lettering

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

**TREASURY SHARES CANCELLED:**

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

**Class of shares**  
(ordinary or preference etc)

Ordinary

**Number of shares**  
cancelled

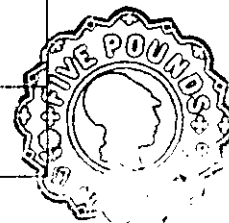
10,000,000

**Nominal value of each**  
share

25p

**Date(s) shares were**  
cancelled

02/07/2007



**TREASURY SHARES SOLD OR TRANSFERRED\*:**

\*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

**Class of shares**  
(ordinary or preference etc)

**Number of shares sold or**  
transferred

**Nominal value of each**  
share

**Date(s) shares were**  
sold or transferred

\*Delete as appropriate

**Signed**

**Date**

31/7/07

(\*a director / secretary / administrator / administrative receiver / receiver-manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	750,000		
Date(s) shares delivered to the company	15/06/2007		
For each share:			
Nominal value	25p		
Maximum price paid	1023.66p		
Minimum price paid	1023.66p		

The aggregate amount paid by the company for the shares to which this return relates was

£ 7,677,450.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 38,390.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

\*\*Delete as appropriate

Signed

*[Signature]*

Date

26/06/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

**Class of shares (ordinary or preference etc)**

Ordinary

**Number of shares**

750,000

**Date(s) shares delivered to the company**

18/05/2007

**For each share:**

**Nominal value**

25p

**Maximum price paid**

1019.38p

**Minimum price paid**

1019.38p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 7,645,350.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 38,230.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162(C) OF THE COMPANIES ACT 1985**

**Class of shares (ordinary or preference etc)**

**Number of shares**

**Nominal value of each share**

**Date(s) shares delivered to the company**

\*\*Delete as appropriate

**Signed**

**Date**

26/06/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

SC218813

Company Name in full

HBOS plc

Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

1,240,000

Date(s) shares delivered to the company

19/06/2007

For each share:

Nominal value

25p

Maximum price paid

1023.81p

Minimum price paid

1023.81p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 12,695,244.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 63,480.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed

Date

26/06/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

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for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House  
for the record

Return by a public company purchasing its own  
shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please  
complete  
legibly in  
black type or  
bold block  
lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write  
in the space below.  
For HM Revenue &  
Customs use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**

This return  
must be  
delivered to  
the Registrar  
within a  
period of 28  
days  
beginning with  
the  
first date on  
which  
shares to  
which it  
relates were  
delivered  
to the  
company.  
Shares placed  
in treasury  
must be  
"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985

Class of shares  
(ordinary or preference etc)

Ordinary

Number of shares

500,000

Date(s) shares delivered  
to the company

21/06/2007

For each share:

Nominal value

25p

Maximum price paid

1028.61p

Minimum price paid

1028.61p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£5,143,050.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£25,720.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares  
(ordinary or preference etc)

Number of shares

Nominal value of  
each share

Date(s) shares delivered  
to the company

\*\*Delete as  
appropriate

Signed

Date

26/06/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact  
information in the box opposite, but if you  
do, it will help Companies House to  
contact you if there is a query on the form.  
The contact information that you give will  
be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

*This form has been provided free of charge  
by Companies House.*

When you have completed and signed the form and it has been stamped by the  
HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

800,000

Date(s) shares delivered to the company

22/06/2007

For each share:

Nominal value

25p

Maximum price paid

1018.78p

Minimum price paid

1018.78p

The aggregate amount paid by the company for the shares to which this return relates was:

£8,150,240.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£40,755.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed

*[Signature]*

Date

26/06/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

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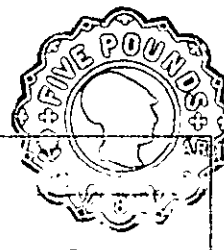
CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number **SC218813**

Company Name in full **HBOS plc**



Please do not write in the space below For HM Revenue & Customs use only

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	1,000,000		
Date(s) shares delivered to the company	25/06/2007		
For each share:			
Nominal value	25p		
Maximum price paid	1010.66p		
Minimum price paid	1010.66p		

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£10,106,600.00  
£50,535.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

\*\*Delete as appropriate

Signed

*[Signature]*

Date

26/06/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

**Note**  
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Class of shares (ordinary or preference etc)

Ordinary

Number of shares

1,500,000

Date(s) shares delivered to the company

26/06/2007

For each share:

Nominal value

25p

Maximum price paid

1001.8p

Minimum price paid

1001.8p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed

Date

26/06/07

(\*\*a director / secretary / administrator / administrative receiver / receiver / manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House  
for the record

RECEIVED  
Return by a public company purchasing its own  
shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please  
complete  
legibly in  
black type or  
bold block  
lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write  
in the space below.  
For HM Revenue &  
Customs use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return  
must be  
delivered to  
the Registrar  
within a  
period of 28  
days  
beginning with  
the  
first date on  
which  
shares to  
which it  
relates were  
delivered to  
the company.  
Shares placed  
in treasury  
must be  
"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985

Class of shares  
(ordinary or preference etc)

Ordinary

Number of shares

1,500,000

Date(s) shares delivered  
to the company

27/06/2007

For each share:

Nominal value

25p

Maximum price paid

998.86p

Minimum price paid

998.86p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares  
(ordinary or preference etc)

Number of shares

Nominal value of  
each share

Date(s) shares delivered  
to the company

\*\*Delete as  
appropriate

Signed

Date

(\*a director / secretary / administrator / administrative resolver / receiver / manager / receiver)

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Nicola Moodie, Company Secretary's Department

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CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

**Company Number** SC218813

**Company Name in full** HBOS plc

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**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
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**Class of shares (ordinary or preference etc)**

Ordinary

**Number of shares**

1,000,000

**Date(s) shares delivered to the company**

06/08/2007

**For each share:**

**Nominal value**

25p

**Maximum price paid**

935.437p

**Minimum price paid**

935.437p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£9,354,370.00

£46,775.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

**Class of shares (ordinary or preference etc)**

**Number of shares**

**Nominal value of each share**

**Date(s) shares delivered to the company**

\*\*Delete as appropriate

**Signed**

*Lyamne OUBlack*

**Date**

7/8/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

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**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
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Class of shares (ordinary or preference etc)

Ordinary

Number of shares

2,000,000

Date(s) shares delivered to the company

14/08/2007

For each share:

Nominal value

25p

Maximum price paid

912.445p

Minimum price paid

912.445p

The aggregate amount paid by the company for the shares to which this return relates was:

£18,245,900.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 91,245.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed

Date

15/08/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

£43,760  
pos

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	1,000,000		
Date(s) shares delivered to the company	15/08/2007		
For each share:			
Nominal value	25p		
Maximum price paid	875.177146p		
Minimum price paid	875.177146p		

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£8,751,771.46

£43,760.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

\*\*Delete as appropriate

Signed

*[Signature]*

Date

15/08/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

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CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

Class of shares (ordinary or preference etc) Ordinary  
Number of shares 500,000  
Date(s) shares delivered to the company 17/08/2007

For each share:  
Nominal value 25p  
Maximum price paid 895.26p  
Minimum price paid 895.26p

The aggregate amount paid by the company for the shares to which this return relates was:  
Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£4,476,300.00

£22,385.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)  
Number of shares  
  
Nominal value of each share  
Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed

Date

17/08/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2





Companies House

— for the record —

£32,810  
p/s

109(1B)

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

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**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
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Class of shares (ordinary or preference etc)

Ordinary

Number of shares

750,000

Date(s) shares delivered to the company

20/08/2007

For each share:

Nominal value

25p

Maximum price paid

874.838843p

Minimum price paid

874.838843p

The aggregate amount paid by the company for the shares to which this return relates was:

£6,541,291.32

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 32,810.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed

*[Signature]*

Date

17/08/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

# Terminating appointment as director or secretary

Please complete in typescript,  
or in bold black capitals.

(NOT for appointment (use Form 288a) or  
change of particulars (use Form 288c))

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Date of termination of appointment

Day	Month	Year
10	08	2007

as director

☒

as secretary

☐

Please mark the appropriate box. If terminating appointment as a director and secretary mark both boxes.

NAME

\* Style / Title

Mr

\* Honours etc

Please insert details as  
previously notified to  
Companies House.

Forename(s)

Bernard

Surname

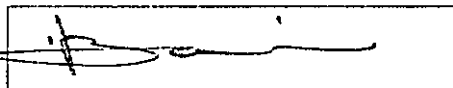
Higgins

† Date of Birth

Day	Month	Year
12	12	1960

A serving director, secretary etc must sign the form below.

Signed



Date

28/8/07

\* Voluntary details.

† Directors only.

\*\* Delete as appropriate.

(\*\* serving director/secretary/administrator/administrative receiver/receiver manager/receiver)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Kenny Melville	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5410	
DX number	DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

## APPOINTMENT of director or secretary

Please complete in typescript,  
or in bold black capitals.

(NOT for resignation (use Form 288b) or  
change of particulars (use Form 288c))

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Appointment  
form

Date of  
appointment

Day Month Year  
2 5 0 9 2 0 0 7

† Date of  
Birth

Day Month Year  
0 4 0 8 1 9 5 1

Notes on completion  
appear on next page

Appointment as director

☒ as secretary ☐

Please mark the appropriate box. If appointment is  
as a director and secretary mark both boxes

NAME \* Style / Title

Mr \* Honours etc

Forename(s)

Michael Henry

Surname

Ellis

Previous  
forename(s)

Previous  
surname(s)

†† Tick this box if the  
address shown is a  
service address for  
the beneficiary of a  
Confidentiality Order  
granted under the  
provisions of section  
723B of the  
Companies Act 1985

†† Usual residential  
address



Post town

The Mound

County / Region

Edinburgh

Postcode

EH1 1YZ

Midlothian

Country

Scotland

† Nationality

British

† Business  
occupation

Company Director

† Other directorships  
(additional space next page)

I consent to act as \*\* director / secretary of the above named company

Consent signature

Date

22/8/07

\* Voluntary details.

† Directors only

\*\* Please delete as appropriate

A director, secretary etc must sign the form below.

Signed

Date

23/8/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact  
information in the box opposite but if you  
do, it will help Companies House to  
contact you if there is a query on the form.  
The contact information that you give will  
be visible to searchers of the public  
record

Companies House receipt date barcode

Kenny McIlville

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5410

DX number

DX exchange

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

† Directors only

† Other directorships

W H Smith plc

MH Ellis Consulting Limited

## NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:

- for a married woman, the name by which she was known before marriage need not be given.
- for names not used since the age of 18 or for at least 20 years.

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or succeeded to it.

## Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant
- a parent company which wholly owned the company making the return, or
- another wholly owned subsidiary of the same parent company.

# List of other directorships Schedule to form 288a

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Name

Michael Henry Ellis

Company Name	Resignation
Halifax Group Limited	09-11-2004
HBOS plc	31-12-2004
HBOS UK Limited	31-12-2004
Halifax plc	31-12-2004
Halifax Pension Nominees Limited	31-12-2004
Uberior Investments plc	14-10-2002
Uberior Trading Limited	14-10-2002
Smiths News plc	31-08-2006
W H Smith Retail Holdings Limited	01-12-2006
Fund Distribution Limited	31-08-2006

## APPOINTMENT of director or secretary

Please complete in typescript,  
or in bold black capitals.

(NOT for resignation (use Form 288b) or  
change of particulars (use Form 288c))

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Appointment  
form

Date of  
appointment

Day Month Year  
05 09 2007

† Date of  
Birth

Day Month Year  
23 09 1962

Notes on completion  
appear on next page

Appointment as director

☒

as secretary

☐

Please mark the appropriate box. If appointment is  
as a director and secretary mark both boxes

NAME \* Style / Title

Mr

\* Honours etc

Forename(s)

Daniel John

Surname

Watkins

Previous  
forename(s)

Previous  
surname(s)

†† Tick this box if the  
address shown is a  
service address for  
the beneficiary of a  
Confidentiality Order  
granted under the  
provisions of section  
723B of the  
Companies Act 1985

†† Usual residential  
address

☒

Post town

The Mound

Edinburgh

Postcode EH1 1YZ

County / Region

Midlothian

Country Scotland

† Nationality

British

† Business  
occupation

Company Director

† Other directorships  
(additional space next page)

I consent to act as \*\* director / secretary of the above named company

Consent signature

Date

05/09/07

\* Voluntary details

† Directors only.

\*\* Please delete as appropriate

A director, secretary etc must sign the form below.

Signed

Date

05/09/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact  
information in the box opposite but if you  
do, it will help Companies House to  
contact you if there is a query on the form.  
The contact information that you give will  
be visible to searchers of the public  
record.

Companies House receipt date barcode

Kenny Melville

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5410

DX number

DX exchange

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Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Company Number

SC218813

† Directors only.

† Other directorships


#### NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:

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#### Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant
- a parent company which wholly owned the company making the return, or
- another wholly owned subsidiary of the same parent company.

# List of other directorships Schedule to form 288a

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Name

Daniel John Watkins

Company Name	Resignation
See Attached Schedule	



Company Name	Resignation
Pendeford Mortgages No.1 plc	01/01/2005
Eastern Gate Limited	13/01/2005
Birmingham Midshires Independent Financial Services Limited	04/01/2005
Birmingham Midshires Land Development Limited	21/12/2004
Birmingham Midshires Asset Management Limited	21/12/2004
Birmingham Midshires Mortgage Asset No.1 Limited	21/12/2004
Birmingham Midshires Mortgage Services No.1 Limited	21/12/2004
Bavarian Mortgages No.5 Limited	31/12/2004
Halifax Mortgage Services (Holdings) Limited	31/12/2004
Birmingham Midshires Mortgage Asset (No.6) Limited	31/12/2004
Western Trust and Savings Holdings Limited	31/12/2004
Birmingham Midshires Mortgage Asset (No.5) Limited	31/12/2004
Birmingham Midshires Financial Services Limited	16/02/2005
The Mortgage Business plc	30/06/2005
Europe Mortgage Company Limited	31/12/2004

# **APPOINTMENT of director or secretary**

Please complete in *typscript*, *or in bold black capitals*. (NOT for resignation (use Form 288b) or change of particulars (use Form 288c))

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Appointment form

Date of appointment

Day Month Year  
1 5 0 9 2 0 0 7

† Date of Birth

Day Month Year  
1 6 1 2 1 9 5 2

Notes on completion appear on next page.

Appointment as director

☒

as secretary

☐

Please mark the appropriate box. If appointment is as a director and secretary mark both boxes.

NAME \* Style / Title

Mr

\* Honours etc

Forename(s)

Philip Allan

Surname

Gore-Randall

Previous forename(s)

Previous surname(s)

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of section 723B of the Companies Act 1985

†† Usual residential address

☒

Post town

The Mound

Postcode

EH1 1YZ

County / Region

Country

Scotland

† Nationality

British

† Business occupation

Chartered Accountant

† Other directorships (additional space next page)

I consent to act as \*\* director / secretary of the above named company

Consent signature

PA Gore-Randall

Date

16/8/07

\* Voluntary details

† Directors only.

\*\* Please delete as appropriate

A director, secretary etc must sign the form below.

Signed

Date

16/8/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Companies House receipt date barcode

Kenny Melville

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5410

DX number

DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

† Directors only.

† Other directorships

Aon Limited

Aon UK Limited

Compass Consulting Group Holdings Limited

#### NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:

- for a married woman, the name by which she was known before marriage need not be given.
- for names not used since the age of 18 or for at least 20 years.

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or succeeded to it.

#### Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant
- a parent company which wholly owned the company making the return, or
- another wholly owned subsidiary of the same parent company.

**List of other directorships  
Schedule to form 288a**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Name

Philip Allan Gore-Randall

Company Name	Resignation
Future Holdings Limited	08-08-2007

## Terminating appointment as director or secretary

Please complete in typescript,  
or in bold black capitals

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Date of termination of appointment

Day	Month	Year
1 0	0 8	2 0 0 7

as director

☒

as secretary

☐

Please mark the appropriate box. If terminating appointment as a director and secretary mark both boxes

NAME

\* Style / Title

Mr

\* Honours etc

Please insert details as  
previously notified to  
Companies House

Forename(s)

Bernard

Surname

Higgins

† Date of Birth

Day	Month	Year
1 2	1 2	1 9 6 0

A serving director, secretary etc must sign the form below

Signed

Date

28/8/07

\* Voluntary details

† Directors only

\*\* Delete as appropriate

(\* serving director/secretary/administrator/administrative receiver/receiver manager/receiver)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Kenny Melville

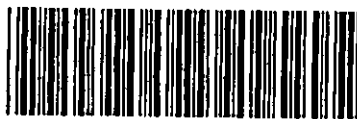
HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5410

DX number

DX exchange

FRIDAY



SCT 31/08/2007 1834  
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



Companies House  
for the record

Return by a public company purchasing its own  
shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please  
complete  
legibly in  
black type or  
bold black  
lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write  
in the space below  
For HM Revenue & Customs use only

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY -**

**Note**

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Stamps placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

1,500,000

Date(s) shares delivered to the company

28/06/2007

For each share:

Nominal value

25p

Maximum price paid

999.4167p

Minimum price paid

999.4167p

The aggregate amount paid by the company for the shares to which this return relates was.

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£14,991,250.00

£74,960.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

Delete as appropriate

Signed

*[Signature]*

Date

28/06/07

(\*a director, secretary, administrator, administrative receiver, receiver, manager, receiver)

You do not have to give any contact information in the box opposite, but if you do it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House  
for the record

Return by a public company purchasing its own  
shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please  
complete  
legibly in  
black type or  
bold block  
lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write  
in the space below.  
For HM Revenue &  
Customs use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

Note  
This return  
must be  
delivered to  
the Registrar  
within a  
period of 28  
days  
beginning with  
the  
first date on  
which  
shares to  
which it  
relates were  
delivered  
to the  
company.  
Shares placed  
in treasury  
must be  
"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985

Class of shares  
(ordinary or preference etc)

Ordinary

Number of shares

1,500,000

Date(s) shares delivered  
to the company

29/06/2007

For each share:

Nominal value

25p

Maximum price paid

1004.487333p

Minimum price paid

1004.487333p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£15,067,310.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£75,340.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares  
(ordinary or preference etc)

Number of shares

Nominal value of  
each share

Date(s) shares delivered  
to the company

\*\*Delete as  
appropriate

Signed

Date

31/10/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact  
information in the box opposite, but if you  
do, it will help Companies House to  
contact you if there is a query on the form.  
The contact information that you give will  
be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House  
for the record

Return by a public company purchasing its own  
shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please  
complete  
legibly in  
black type or  
bold block  
lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write  
in the space below  
For HM Revenue &  
Customs use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return  
must be  
delivered to  
the Registrar  
within a  
period of 28  
days  
beginning with  
the  
first date on  
which  
shares to  
which it  
relates were  
delivered  
to the  
company.  
Shares placed  
in treasury  
must be  
"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985

Class of shares  
(ordinary or preference etc)

Ordinary

Number of shares

2,000,000

Date(s) shares delivered  
to the company

02/07/2007

For each share:

Nominal value

25p

Maximum price paid

977.0625p

Minimum price paid

977.0625p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£19,541,250.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£97,710.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares  
(ordinary or preference etc)

Number of shares

Nominal value of  
each share

Date(s) shares delivered  
to the company

\*Delete as  
appropriate

Signed

Date

31/7/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact  
information in the box opposite, but if you  
do, it will help Companies House to  
contact you if there is a query on the form.  
The contact information that you give will  
be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2





Companies House

— for the record —

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

121405

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.  
Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

500,000

Date(s) shares delivered to the company

21/08/2007

For each share:

Nominal value

25p

Maximum price paid

856.080865p

Minimum price paid

856.080865p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed

Date

(\*a director / secretary / administrator / administrative receiver / receiver / manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

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for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House

for the record

# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 3 0 9 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,800

Nominal value of each share

25p

Amount (if any) paid or due on each

share (including any share premium)

655.0p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge  
by Companies House.

09/2005

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire		Ordinary	2,800
UK Postcode H X 1 2 R G			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
 \*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

*[Date]*  
 \*\* Please delete as appropriate

**END**

#### Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange